

## **EXHIBIT E**

Date	Services	Name	Hours
08/05/08	Review loan documents for existing credit facilities (1.8).	J. M. BUTLER	1.80
08/06/08	Continue to review existing loan documents (4.2); Draft, review and revise memorandum regarding same (2.6).	J. M. BUTLER	6.80
08/06/08	Communicate with J. Butler re loan summary memo (.6); review and revise same (.9)	J.I. LEVINE	1.50
08/07/08	Revise Secured Financing Summary memo (1.1); call with J. Butler regarding same (.4).	J.I. LEVINE	1.50
08/07/08	Review DIP results summary (.4)	J.I. LEVINE	0.40
08/11/08	Call with R. Mecherle regarding exit facility and financing issues (.6)	J.I. LEVINE	0.60
08/11/08	Communicate with R. Mecherle regarding status of exit financing (.10)	P. N. SILVERSTEIN	0.10
08/15/08	Review Debtors' motion to reimburse Capital One fees (2.1); communicate with P. Silverstein regarding same (.6); communicate with Debtor regarding same (.4)	J.I. LEVINE	3.10
08/15/08	Communicate with J. Levine regarding Debtors' motion to reimbursement Capital One fees (.60)	P. N. SILVERSTEIN	0.60
08/16/08	Calls with P. Silverstein regarding Capital One diligence fees (.3); communicate with R. Krasnow regarding same (.4)	J.I. LEVINE	0.70
08/16/08	Discuss Capital One diligence fees issue with J. Levine (.3).	P. N. SILVERSTEIN	0.30
08/17/08	Communicate with J. Levine and G. Bracht regarding reimbursement of Capital One fees and correspondence re same (.4)	P. N. SILVERSTEIN	0.40
08/17/08	Communicate with P. Silverstein and G. Bracht regarding Capital One diligence fees (.4)	J.I. LEVINE	0.40
08/18/08	Review DIP results (.3)	J.I. LEVINE	0.30
08/18/08	Communicate with C. Tseng regarding Capital One (.2); call with N. Walsh regarding same (.4); communicate with P. Silverstein regarding same (.3)	J.I. LEVINE	0.90
08/18/08	Review DIP results for week of 8/8/08	P. N. SILVERSTEIN	0.10
08/18/08	Review Capital One refinancing (.2).	P. N. SILVERSTEIN	0.20
08/18/08	Receipt and review of DIP results (.3).	G. L. BRACHT	0.30
08/19/08	Receipt and review of motion to reimburse Cap One and telephone conference with	G. L. BRACHT	0.50

Date	Services	Name	Hours
	counsel regarding response to same (.5).		
08/19/08	Analysis of Capital One motion (.6); meet with C. Porsch regarding research regarding same (.3)	J.I. LEVINE	0.90
08/20/08	Review caselaw regarding diligence reimbursement standard (.8); lengthy email to R. Krakow regarding Capital One (.7); meet with P. Silverstein regarding same (.2); review Capital One proposal (.7); multiple communications with P. Silverstein regarding same (.6)	J.I. LEVINE	3.00
08/20/08	Communicate with J. Levine regarding Capital One proposal (.6)	P. N. SILVERSTEIN	0.60
08/20/08	Receipt and review of Capitol One proposal letter (.3).	G. L. BRACHT	0.30
08/21/08	Meet with J. Levine regarding Capital One proposal (.30)	P. N. SILVERSTEIN	0.30
08/21/08	Communicate with C. Tseng regarding Capital One (.3); communicate with Committee regarding same (.2); meet with P. Silverstein regarding same (.3); prepare for hearing regarding same (.3)	J.I. LEVINE	1.10
08/22/08	Attend hearing regarding Capital One (.5)	J.I. LEVINE	0.50
08/25/08	Review DIP results for week of 8/15/08 (.1).	P. N. SILVERSTEIN	0.10
09/08/08	Review DIP results (.3)	J.I. LEVINE	0.30
09/18/08	Communicate with B. Welch regarding DIP/cash collateral issues (.4); research regarding same (1.1); communicate with SRR regarding same (.3)	J.I. LEVINE	1.80
09/30/08	Review DIP results (.2)	J.I. LEVINE	0.20
09/30/08	Review cash flow results for the week ended September 19, 2008 (.1).	P. N. SILVERSTEIN	0.10
10/06/08	Review DIP results through 9/26 (.2); communicate with SRR regarding same (.1)	J.I. LEVINE	0.30
10/06/08	Communicate with G. Bracht re 9/20 DIP results (.1)	P. N. SILVERSTEIN	0.10
10/21/08	Review DIP results for period ended October 10th (.1)	P. N. SILVERSTEIN	0.10
10/21/08	Review DIP results (.3).	J.I. LEVINE	0.30
<b>TOTAL</b>			<b>30.50</b>

Date	Services	Name	Hours
08/11/08	Calls and e-mails with J. Levine and M. Willcox regarding retention of experts (.3); Research regarding same (.3).	J. S. BROOKNER	0.60
08/11/08	Communicate with J. Brookner regarding hiring experts (.3); review research regarding same (.7)	J.I. LEVINE	1.00
08/11/08	Analysis of issues related to employment of expert by the Committee (2.1).	M. D. WILLCOX	2.10
08/12/08	Review experts' resumes (.20)	P. N. SILVERSTEIN	0.20
08/18/08	Communicate with Weil re AK fees (.3)	J.I. LEVINE	0.30
08/28/08	Review SRRs monthly fee statement and file same (1.1); work on AK fee statements (1.2)	J.I. LEVINE	2.30
08/28/08	Address AK fee issues (.30)	P. N. SILVERSTEIN	0.30
09/02/08	Prepare monthly fee statements (April-July)(2.8).	J.I. LEVINE	2.80
09/03/08	Proofreading final bills and proformas for April, May, and June bills for all matters in Lexington case (2.1); Corresponding with billing department regarding necessary changes (.4).	A.Z. BUNNELL	2.50
09/08/08	Work on monthly fee statements (.9)	J.I. LEVINE	0.90
09/09/08	Work on interim fee statements (1.2)	J.I. LEVINE	1.20
09/09/08	Review AK Fee Statements for April - July 2008 (.1).	P. N. SILVERSTEIN	0.10
09/10/08	Work on interim fee application (1.6)	J.I. LEVINE	1.60
09/11/08	Interim Fee Application (1.4)	J.I. LEVINE	1.40
09/15/08	Finalize interim fee application and filing of same (1.2)	J.I. LEVINE	1.20
09/15/08	Review SRR monthly fee statement for the period of May 15, 2008 to July 31, 2008 (.1)	P. N. SILVERSTEIN	0.10
09/15/08	Filed (1) Summary Sheet for AKLLP for 1st Interim Allowance of compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors, (2) First Interim Application of Stout Risius Ross Inc for Interim Allowance of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors, on ECF (.6); Created, got notarized, and filed Affidavits of Service for both of the above (.4).	A.Z. BUNNELL	1.00
09/18/08	Review AK August fee application statement; email same to Weil (.1)	P. N. SILVERSTEIN	0.10

Date	Services	Name	Hours
09/18/08	Prepare August monthly fee statement (1.3); review SRR monthly fee statement (.4)	J.I. LEVINE	1.70
09/18/08	Communicate with V. Vron re interim fee application (.1)	J.I. LEVINE	0.10
09/19/08	File SRR monthly fee statement (.2)	J.I. LEVINE	0.20
09/19/08	Filing August Fee Statement on ECF and Affidavit of Service (.4).	A.Z. BUNNELL	0.40
09/25/08	Call with C. Tseng regarding interim fee application (.1); review Weil interim fee application (.3)	J.I. LEVINE	0.40
09/29/08	Communicate with Debtors' counsel regarding interim fee application order (.1); review order (.1)	J.I. LEVINE	0.20
09/29/08	Review proposed fee order; communicate with J. Levine re same (.1)	P. N. SILVERSTEIN	0.10
10/10/08	Call with US Trustee re AK and SRR fees (.5).	P. N. SILVERSTEIN	0.50
10/10/08	Communicate with J. Levine, G. Bracht and T. McConn re US Trustee's issues with fees (.2)	P. N. SILVERSTEIN	0.20
10/14/08	Communicate with US Trustee's office re AK fee application (.1)	P. N. SILVERSTEIN	0.10
10/15/08	Communicate with US Trustee's office re holdback (.1); communicate with R. Krasnow re same (.1); Communicate with J. Levine re fee application (.1)	P. N. SILVERSTEIN	0.30
10/15/08	Review Fee Application (.1); communicate with P. Silverstein regarding same (.1)	J.I. LEVINE	0.20
10/17/08	Call with Chambers re fee application (.3); communicate with C. Tseng re fee application (.2)	J.I. LEVINE	0.50
10/20/08	Multiple communications with secured lenders counsel re fees (.7); meet with P. Silverstein regarding same (.4)	J.I. LEVINE	1.10
10/20/08	Communicate with R. Welhoelter re AK fees (.2); communicate with J. Levine re same (.4); call with J. Tishler re same (.3); call with J. Levine and J. Tishler and A. Cahn re same (.3)	P. N. SILVERSTEIN	1.20
10/21/08	Call with J. Tishler re fees (.4); meet with P. Silverstein re same (.3)	J.I. LEVINE	0.70
10/22/08	Review stipulation re fee application (.3)	J.I. LEVINE	0.30
10/23/08	Review stipulation re fee application (.2)	J.I. LEVINE	0.20
10/23/08	Review R. Welhoelter comments to stipulation re fees and address same (.2)	P. N. SILVERSTEIN	0.20
10/24/08	Communicate with A. Cahn re fee stipulation (.1).	P. N. SILVERSTEIN	0.10

Date	Services	Name	Hours
10/24/08	Review revised fee application order (.1)	J.I. LEVINE	0.10
10/27/08	Review stipulation re fee application (.1)	J.I. LEVINE	0.10
10/27/08	Communicate with R. Welhoelter and A. Cahn re revised stipulation (.1)	P. N. SILVERSTEIN	0.10
10/30/08	Review SRR monthly fee statement and file same (.4)	J.I. LEVINE	0.40
11/03/08	Attend to AK fee application issues (.8)	J.I. LEVINE	0.80
11/04/08	Call with C. Tseng re expense backup (.1)	J.I. LEVINE	0.10
11/05/08	Attend to fee application issues (1.1)	J.I. LEVINE	1.10
11/13/08	Attention to fee application issues (.2); communicate with J. Levine re same (.3)	P. N. SILVERSTEIN	0.50
11/24/08	Review SRR monthly fee statement and file same (.7)	J.I. LEVINE	0.70
		<b>TOTAL</b>	<b>32.30</b>

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
08/01/08	Strategy call with SRR regarding Plan issues and document production issues (1.4)	J.I. LEVINE	1.40
08/03/08	Prepare memo regarding classification of claims (1.4); revise summary of plan problems/issues (1.7).	B. UMARI	2.10
08/04/08	Call with B. Umari regarding DS research/strategy (1.4).	J.I. LEVINE	1.40
08/04/08	Receipt and review of order regarding exclusivity and telephone conference with counsel regarding same (.50); telephone conference with advisor regarding Lexington documents (.30); receipt and review of CD with Lexington documents (.30).	G. L. BRACHT	1.10
08/05/08	Telephone conference with counsel regarding status (.50); telephone conference with advisor regarding Lexington documents (.50); receipt and review of Lexington documents (2.0).	G. L. BRACHT	3.00
08/05/08	Call with B. Umari re Plan issues (.5); call with SRR regarding valuation issues (.3)	J.I. LEVINE	0.80
08/07/08	Call with B. Umari regarding DS strategy (1.2); review memo regarding same (.8)	J.I. LEVINE	2.00
08/07/08	Discuss plan objection with J. Levine (1.2).	B. UMARI	1.20
08/08/08	Calls with J. Levine and T. McConn regarding DS issues (1.2).	P. N. SILVERSTEIN	1.20
08/08/08	Review K. Haras email regarding document production (.2)	J.I. LEVINE	0.20
08/08/08	Communicate with P. Silverstein and T. McConn regarding DS issues (1.2)	J.I. LEVINE	1.20
08/08/08	Attend conference call with P. Silverstein and J. Levine regarding status and valuation (1.2).	T. MCCONN	1.20
08/09/08	Receipt and review of disclosure statement (1.1).	T. MCCONN	1.10
08/09/08	Communicate with P. Silverstein regarding Plan/DS (1.0)	J.I. LEVINE	1.00
08/09/08	Communicate with J. Levine regarding Plan/DS (1.0).	P. N. SILVERSTEIN	1.00
08/10/08	Analysis of amended Plan/DS (4.7); research regarding valuation issues (.8); communicate with AK team regarding same (.3)	J.I. LEVINE	5.80
08/11/08	Analysis of Amended Pland and DS (4.1); communicate with SRR regarding valuation issues (.3)	J.I. LEVINE	4.40
08/11/08	Pulled cases to be cited in MOL (.9).	CASSANDRA L. PORSCH	0.90

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
08/11/08	Analyze disclosure statement (0.5).	B. UMARI	0.50
08/12/08	Communicate with J. Levine and G. Bracht re status of document production (.40)	P. N. SILVERSTEIN	0.40
08/12/08	Continue analysis of plan and disclosure statement (1.1); participate in conference call with financial advisors (1.0); discuss issues with G. Bracht (0.4).	B. UMARI	2.50
08/12/08	Attend conference calls with SRR and co-counsel regarding strategy (2.1); review resumes of potential experts (0.2).	T. MCCONN	2.30
08/12/08	Receipt and review of amended plan and disclosure statement (4.50); telephone conference with advisors regarding same and status of information flow (1.50); receipt and review of Lubin and Augier depositions (.50); review expert resumes and forward to counsel (.50); receipt and review of messages regarding information flow and status (.50).	G. L. BRACHT	7.50
08/12/08	Strategy call with SRR et al (2.1); communicate with G. Bracht and P. Silverstein regarding document production issues (.6); call with J. Ultz regarding same (.3)	J.I. LEVINE	3.00
08/12/08	Communicate with G. Bracht regarding valuation issues (.4); review material re same (.6).	J.I. LEVINE	1.00
08/13/08	Meet with C. Porsch regarding valuation research (.4); communicate with B. Umari re DS issues (.3); review work product regarding same (.6)	J.I. LEVINE	1.30
08/13/08	Telephone conference with counsel regarding preparation for valuation hearing and confirmation (1.50); receipt and review of local rules and information on judge and messages regarding same (.50); receipt and review of bankruptcy provisions on burden at confirmation and conference with counsel regarding same (1.00).	G. L. BRACHT	3.00
08/13/08	Continue analysis of disclosure statement and research of legal standards (1.6); collect and forward case information to G. Bracht (0.5); exchange emails with P. Silverstein regarding disclosure statement standard (0.3).	B. UMARI	2.30
08/13/08	Communicate with B. Umari re Plan issues (.30)	P. N. SILVERSTEIN	0.30
08/13/08	Communicate with J. Ultz regarding agenda for upcoming call re Rochester and Medical	P. N. SILVERSTEIN	0.30

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
	and status of open issues (.10); communicate with J. Levine re status of document request (.20)		
08/13/08	Multiple communications with SRR regarding information requests, etc (1.1); communicate with P. Silverstein regarding same (.2).	J.I. LEVINE	1.30
08/14/08	Further review of disclosure statement and outline strategy (2.0).	G. L. BRACHT	2.00
08/14/08	Review disclosure statement in connection with potential discovery requests to Debtors (.6).	T. MCCONN	0.60
08/15/08	Additional research re: plan issues (1.2).	CASSANDRA L. PORSCHE	1.20
08/15/08	Multiple communications with SRR regarding information flow issues (.8)	J.I. LEVINE	0.80
08/15/08	Receipt and review of automotive study (.50); review disclosure statement and telephone conference with counsel regarding same(2.00); telephone conference with SRR regarding status of information requests and receipt and review of message regarding same (.50).	G. L. BRACHT	3.00
08/15/08	Call with G. Bracht regarding status of DS issues (.20).	P. N. SILVERSTEIN	0.20
08/18/08	Communicate with G. Bracht and J. Levine regarding valuation issues (.30).	P. N. SILVERSTEIN	0.30
08/18/08	Searched for additional articles re: valuation issues (1.1).	CASSANDRA L. PORSCHE	1.10
08/18/08	Legal research regarding valuation issues (5.9); communicate with G. Bracht and P. Silverstein regarding same (.6)	J.I. LEVINE	6.50
08/18/08	Telephone conference with counsel and messages regarding motion to reimburse (.70).	G. L. BRACHT	0.70
08/19/08	Receipt and review of valuation and research (2.00); messages regarding same (.50); receipt and review of messages regarding conference call and status of information flow (.50).	G. L. BRACHT	3.00
08/19/08	Conference with G. Bracht regarding valuation issues (0.3); attention to document production issues (0.2).	T. MCCONN	0.50
08/20/08	Review emails between SRR and WYC, and email SRR regarding same (0.5).	T. MCCONN	0.50
08/20/08	Attend to document production issues (1.2).	C. SAKERT	1.20
08/20/08	Telephone conference with counsel regarding status and pending motions (.30).	G. L. BRACHT	0.30

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
08/20/08	Multiple communications with SRR regarding valuation backup status (.7); lengthy email to Debtors' counsel re same (.4); meet with P. Silverstein re same (.3).	J.I. LEVINE	1.40
08/22/08	Research regarding valuation issues (5.1)	J.I. LEVINE	5.10
08/22/08	Attend to doc production issues (.6).	C. SAKERT	0.60
08/25/08	Review A. Storchak response to SRR questions posed on call of 8/20/08 (.1); internal memo re same (.1); communicate with SRR and AK group regarding Connector deal back-up to 5-yr plan; communicate with J. Levine regarding same (.30);	P. N. SILVERSTEIN	0.50
08/25/08	Communicate with Debtors' counsel regarding information, Plan, etc. (.7); communicate with SRR regarding same (.6)	J.I. LEVINE	1.30
08/25/08	Receipt and review of messages regarding requested information and status of SRR valuation (.3).	G. L. BRACHT	0.30
08/25/08	Attend to document production issues (1.5).	C. SAKERT	1.50
08/26/08	Research regarding valuation issues (6.4).	J.I. LEVINE	6.40
08/26/08	Attend to document production issues (3.2).	C. SAKERT	3.20
08/27/08	Communicate with AK team regarding DS issues (.50)	P. N. SILVERSTEIN	0.50
08/27/08	Communicate with AK team regarding DS (.5); review plan and ID issues (1.9); perform valuation research (3.2)	J.I. LEVINE	5.60
08/28/08	Communicate with SRR regarding information flow status (.6)	J.I. LEVINE	0.60
08/29/08	Status update with SRR (.4).	J.I. LEVINE	0.40
08/31/08	Analyze disclosure statement (1.0).	B. UMARI	1.00
09/01/08	Communicate with J. Levine regarding document production issues (.1).	P. N. SILVERSTEIN	0.10
09/01/08	Continue analyzing disclosure statement and prepare list of problems in disclosure statement (3.1).	B. UMARI	3.10
09/02/08	Finalize list of problems with disclosure statement and forward to internal working group (.2); perform legal research on valuation standard (.3).	B. UMARI	0.50
09/02/08	Communicate with SRR regarding document production and plan diligence (.6); review B. Umari comments re DS (.4)	J.I. LEVINE	1.00
09/08/08	Communicate with G. Bracht and T. McConn regarding information flow issues (.3);	J.I. LEVINE	1.30

Date	Services	Name	Hours
	conference call with SRR, G. Bracht and T. McConn regarding reforecasting (.6); meet with P. Silverstein regarding same (.4)		
09/08/08	Draft letter to opposing counsel regarding need for additional information (0.2); conference with co-counsel and SRR representatives regarding need for additional information and strategy going forward (0.6).	T. MCCONN	0.80
09/08/08	Meet with J. Levine regarding document request issues (.40); review M. Lubin's email re status of same; call with Committee and AK working group re valuation issues (.8).	P. N. SILVERSTEIN	1.20
09/08/08	Receipt and review of letter from Lexington regarding projections (.20); messages to and from counsel regarding same (.60); receipt and review of DIP results (.30); begin draft of letter to Weil regarding status of information flow and plan negotiations (.50); telephone conference with counsel and advisor regarding status and path forward (.60).	G. L. BRACHT	2.20
09/09/08	Meet with J. Levine re document production/plan issues (.2).	P. N. SILVERSTEIN	0.20
09/09/08	Draft letter to Debtors regarding need for additional information (.6).	T. MCCONN	0.60
09/09/08	Draft and revise letter to Weil regarding document production/plan issues (.4); meet with P. Silverstein regarding same (.2)	J.I. LEVINE	0.60
09/10/08	Communicate with B. Umari regarding DS issues (.3)	J.I. LEVINE	0.30
09/10/08	Review letter to opposing counsel regarding additional information (0.1).	T. MCCONN	0.10
09/12/08	Address report from B. Welch regarding his discussion with Debtors' management re valuation and document request (.6); related communications with Committee (.2)	P. N. SILVERSTEIN	0.80
09/15/08	Call with B. Umari re plan matters (.2)	J.I. LEVINE	0.20
09/16/08	Perform legal research on valuation issues (.9).	B. UMARI	0.90
09/17/08	Receipt and review of correspondence from opposing counsel (0.2).	T. MCCONN	0.20
09/17/08	Communicate with Committee members (1.0).	P. N. SILVERSTEIN	1.00
09/18/08	Receipt and review of letter from Lexington counsel regarding status of information flow (.30); telephone conference with counsel regarding response to same (.30); receipt and review of response to same (.20); messages to	G. L. BRACHT	1.40

Date	Services	Name	Hours
	and from regarding contacts with Lexington and revised forecasts (.30); receipt and review of operating report for June-July 2008 (.30).		
09/19/08	Communicate with A. Strochak regarding information flow, backup of valuation, etc. (.3); review valuation report dated August 8, 2008 (1.4); communicate with Committee re same (.3); communicate with Weil regarding documents still not received (.1)	P. N. SILVERSTEIN	2.10
09/19/08	Call with J. Ultz re status update (.3)	J.I. LEVINE	0.30
09/22/08	Communicate with SRR regarding WYC report (.2); communicate with Committee regarding same (.1); review draft WYC valuation report (2.5); meet with P. Silverstein regarding same (.4)	J.I. LEVINE	3.20
09/22/08	Communicate with J. Risius regarding WYC valuation (.2).	P. N. SILVERSTEIN	0.20
09/22/08	Receipt and review of Campbell valuation report (3.2).	G. L. BRACHT	3.20
09/23/08	Telephone conference with SRR regarding Campbell valuation report and status (.90); continue review and annotation of Campbell report (1.4); receipt and review of status report from SRR and responses from client regarding same (.20).	G. L. BRACHT	2.50
09/23/08	Meet with J. Levine regarding WYC valuation report (.4); Communicate with Committee members regarding WYC valuation report; prepare status report to Committee (1.0)	P. N. SILVERSTEIN	1.40
09/23/08	Conference call with SRR, G. Bracht and T. McConn re WYC valuation report, etc. (.9); strategy meeting with P. Silverstein regarding same (.4)	J.I. LEVINE	1.30
09/23/08	Prepare for and attend conference call with SRR regarding Campbell's valuation report (.9); receipt and review SRR's comments regarding materials received from Debtors (0.2).	T. MCCONN	1.10
09/24/08	Receipt and review of correspondence from Debtors' counsel regarding settlement negotiations (0.2).	T. MCCONN	0.20
09/24/08	Communicate with A. Strochak regarding WYC valuation report (.1)	P. N. SILVERSTEIN	0.10
09/24/08	Continue review of Campbell valuation report and annotate (1.10); telephone conference with SRR regarding build up to Lexington forecasts	G. L. BRACHT	1.30

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
	(.20).		
09/25/08	Receipt and review of letter from Lexington counsel regarding negotiations (.20); receipt and review of draft response and comments from committee members (.20); telephone conference with SRR regarding valuation report and projections (.50); continue review and analysis of Campbell valuation report (.9).	G. L. BRACHT	1.80
09/25/08	Review A. Strochak status report (.4).	P. N. SILVERSTEIN	0.40
09/25/08	Review Campbell's draft valuation report (0.8); prepare for meeting with SRR (0.1).	T. MCCONN	0.90
09/25/08	Call with SRR re Plan issues (.2); draft and revise lengthy email re Plan issues (.4)	J.I. LEVINE	0.60
09/26/08	Prepare for meeting with SRR (0.2); review correspondence to Debtors' counsel regarding preliminary settlement discussions (0.1).	T. MCCONN	0.30
09/26/08	Communicate with AK Working Group regarding A. Strochak status report (.3).	P. N. SILVERSTEIN	0.30
09/26/08	Receipt and review of letter to Lexington counsel regarding status of information flow and plan negotiations (.20); prepare for meeting with SRR regarding projections (1.30); analyze Campbell valuation report (1.30).	G. L. BRACHT	2.80
09/29/08	Research use of sum of the parts methodology (1.3); telephone conference with SRR regarding NOLs (.5).	G. L. BRACHT	1.80
09/30/08	Telephone conference with Umari regarding problems with disclosure statement (.20); analyze Campbell valuation (1.00).	G. L. BRACHT	1.20
10/01/08	Receipt and review of correspondence from Debtors' counsel (0.2); review documents received from SRR (0.2).	T. MCCONN	0.40
10/01/08	Review Lexington projections and Campbell valuation report and disclosure statement in preparation for meeting with SRR (1.3); receipt and review of letter from Lexington counsel regarding revised projections and needed data and conference with counsel regarding response to same (.50).	G. L. BRACHT	1.80
10/01/08	Communicate with G. Bracht regarding valuation issues (.3)	J.I. LEVINE	0.30
10/02/08	Prepare for meeting with SRR (3.2).	T. MCCONN	3.20

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
10/02/08	Prepare for and attend conference with SRR regarding Campbell evaluation and rebuttal (3.2).	G. L. BRACHT	3.20
10/02/08	Load documents received from expert witness into database (.8).	C. SAKERT	0.80
10/03/08	Prepare for and attend conference with SRR regarding Campbell valuation and rebuttal (11.0).	G. L. BRACHT	11.00
10/03/08	Prepare for and attend meeting with SRR (11.0).	T. MCCONN	11.00
10/03/08	Review revised Medical and Insulator projections (.3); work on logistics of Credit Committee/Debtors meet and confer (.4); communicate with AK team re same (.1); reply email to A. Storchak regarding Lexington's status report on exit financing (.2).	P. N. SILVERSTEIN	1.00
10/04/08	Communicate with G. Bracht regarding valuation issues (.2); communicate with SRR regarding same (.3)	J.I. LEVINE	0.50
10/05/08	Telephone conference with counsel and SRR regarding status of needed information and valuation (1.0).	G. L. BRACHT	1.00
10/06/08	Receipt and review of message from SRR regarding Connector Seal data (.30); prepare draft response to Lexington counsel October 1 letter regarding same and revised projections (1.00); messages to and from counsel regarding NOLs (.30); receipt and review of revised projections for Rock Hill and Jasper (.20); receipt and review of message from Lexington counsel regarding revised projections and messages with client and counsel regarding same (.50); review SRR meeting notes and industry literature (2.00).	G. L. BRACHT	4.30
10/07/08	Receive electronic data; review and forward same to vendor for processing (.5).	C. SAKERT	0.50
10/07/08	Review Debtors' Motion to further extend exclusivity (.8); communicate with P. Silverstein regarding same (.4)	J.I. LEVINE	1.20
10/07/08	Review Debtors' Motion to extend exclusivity and internal memo (.6); Communicate with J. Levine re debtors motion to extend exclusivity (.4)	P. N. SILVERSTEIN	1.00
10/07/08	Receipt and review of SRR file material, correspondence, and Campbell deal tracking summaries (2.4).	G. L. BRACHT	2.40

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
10/08/08	Meet with J. Levine re bridge order and related matters (.3)	P. N. SILVERSTEIN	0.30
10/08/08	Review proposed bridge order re exclusivity (.2); communicate with P. Silverstein re exclusivity issues (.3); communicate with Committee Members regarding same (.4)	J.I. LEVINE	0.90
10/08/08	Load additional documents received from expert into database (.8).	C. SAKERT	0.80
10/09/08	Receipt and review of SRR meeting notes (1.4); receipt and review of second motion to extend exclusivity (.20).	G. L. BRACHT	1.60
10/09/08	Communicate with G. Bracht re Committee objection (.1)	P. N. SILVERSTEIN	0.10
10/10/08	Load new documents into database (2.1); arrange for working set of documents to be printed (1.0); perform database (.5).maintenance.	C. SAKERT	3.60
10/10/08	Receipt and review of SRR files regarding external and internal communications (1.8); receipt and review of messages regarding Lexington meeting and respond to same (.50).	G. L. BRACHT	2.30
10/11/08	Multiple communications with P. Silverstein and G. Bracht re valuation issues (.6)	J.I. LEVINE	0.60
10/12/08	Conference call with SRR, P. Silverstein and G. Bracht re valuation (.5); post-mortem with AK attorneys regarding same (.4)	J.I. LEVINE	0.90
10/12/08	Call with SRR, J. Levine and G. Bracht re valuation issues (.5); post-mortem (.4)	P. N. SILVERSTEIN	0.90
10/12/08	Telephone conference with counsel and SRR regarding valuation and meeting with Lexington (.9).	G. L. BRACHT	0.90
10/13/08	Receipt and review of Lexington backup data on insulator business (1.50); telephone conference with clients and Lexington regarding valuation and plan issues (2.50); receipt and review of Delaware opinion regarding fiduciary duties under Delaware law (.50); telephone conference with SRR regarding valuation presentation to Lexington (.50); messages to and from SRR regarding NOLs (.20).	G. L. BRACHT	5.20
10/13/08	Call with SRR (.5) prepare for and attend call with Committee re valuation issues (2.5); meeting with Debtors and Committee re Plan issues (2.8); call with J. Levine (.2)	P. N. SILVERSTEIN	6.00

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
10/13/08	Review Motion to extend exclusivity (.4); meeting with Debtors and Committee re Plan (2.5); Conference call with SRR and G. Bracht (.5); call with P. Silverstein (.1);	J.I. LEVINE	3.50
10/14/08	Communicate with Jefferies re WY Campbell report (.4)	J.I. LEVINE	0.40
10/14/08	Receipt and review of information in Campbell deal tracking system (1.50).	G. L. BRACHT	1.50
10/15/08	Continued review of information in Campbell deal tracking system (.7); telephone conference with client and SRR regarding valuation presentation (1.4); telephone conference with consultant regarding website access (.30); messages to and from counsel and SRR regarding NOLs and untimely Lexington operating reports (.20).	G. L. BRACHT	2.60
10/15/08	Conference call with SRR et al (1.4); work on valuation issues (.9); Call with P. Silverstein re exclusivity (.3);	J.I. LEVINE	2.60
10/15/08	Call with SRR re valuation issues (1.4); call with J. Levine re exclusivity issues (.3)	P. N. SILVERSTEIN	1.70
10/16/08	Receive SRR documents processed by vendor and load same into database (3.1); communications with vendor and Ms. Eichmann regarding printing SRR documents (.8).	C. SAKERT	3.90
10/17/08	Telephone conference with SRR and counsel regarding valuation and meeting with debtors' (1.00).	G. L. BRACHT	1.00
10/17/08	Communicate with G. Bracht and T. McConn re open discovery issues (.2)	J.I. LEVINE	0.20
10/18/08	Draft memo re exclusivity objection (3.4)	J.I. LEVINE	3.40
10/20/08	Draft and revise objection to second exclusivity motion (3.1); call with J. Ultz re Vienna (.7); multiple communications with Committee re exclusivity (.8)	J.I. LEVINE	4.60
10/20/08	Arrange for viewing of SRR views regarding valuation (.70); messages with counsel regarding proper treatment of NOLs (.30); receipt and review of detailed backup for Vienna facility and telephone conference with SRR regarding same (.60).	G. L. BRACHT	1.60
10/21/08	Receipt and review of messages from client regarding response and reply to same (.30).	G. L. BRACHT	0.30
10/21/08	Work on exclusivity objection (1.4); calls with SRR regarding same (.8); review request for	J.I. LEVINE	2.50

Date	Services	Name	Hours
	evidentiary hearing (.1); meet with P. Silverstein regarding same (.3)		
10/21/08	Work on Objection to Debtors Motion to Extend Exclusivity (1.0); meet with J. Levine re Debtors request for evidentiary hearing and response (.3)	P. N. SILVERSTEIN	1.30
10/22/08	Conference call with SRR, et al. (.9); draft and revise letter to Judge Glenn re evidentiary hearing (.7); work on exclusivity hearing issues (.8)	J.I. LEVINE	2.40
10/22/08	Receipt and review of debtor request for evidentiary hearing and order from court regarding same (.40); telephone conferences with counsel and SRR regarding evidentiary hearing testimony and exhibits (.9); begin preparation of examination and exhibits for hearing (3.3).	G. L. BRACHT	5.60
10/22/08	Attend conference call with SRR representatives and co-counsel regarding hearing on motion to terminate exclusivity (0.9); conference with G. Bracht regarding preparations for hearing (0.3).	T. MCCONN	1.20
10/23/08	Prepare for hearing on motion to terminate exclusivity (0.3).	T. MCCONN	0.30
10/23/08	Telephone conference with SRR regarding hearing (.30); telephone conference with clients regarding exit financing and hearing (.60); prepare for exclusivity hearing (4.1).	G. L. BRACHT	5.00
10/23/08	Prepare for exclusivity hearing (1.9); communicate with SRR regarding same (.6); communicate with B. Welch re same (.3); review Judge Order re hearing (.3); conference calls with SRR re same (.5)	J.I. LEVINE	3.60
10/23/08	Communicate with A. Strochak re evidentiary hearing and meeting with Committee (.1); prepare for exclusivity hearing (2.5)	P. N. SILVERSTEIN	2.60
10/24/08	Review Weil's; Reply to Committee's Objection re Motion to Extend Exclusivity (.1) prepare for exclusivity hearing (.4); meet with J. Levine re same (.9)	P. N. SILVERSTEIN	1.40
10/24/08	Communicate with J. Levine and G. Bracht re SRR disclaimer (.2); Review SRR disclaimer language (.1); communicate with J. Levine re valuation/adders issues (.1); communicate with AK team re hearing; valuation gaps, etc. (.3)	P. N. SILVERSTEIN	0.70

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
10/24/08	Review Debtors' reply re exclusivity (.7); prepare for exclusivity hearing (.6); meet with P. Silverstein regarding same (.3); Review Debtors' witness/exhibit list re exclusivity hearing (.2); communicate with SRR regarding same (.2); communicate with T. McConn and G. Bracht regarding same (.2)	J.I. LEVINE	2.20
10/24/08	Prepare for exclusivity hearing on 10/28 (6.6).	G. L. BRACHT	6.60
10/24/08	Prepare witness and exhibit list for hearing on motion to extend exclusivity (.3.).	T. MCCONN	0.30
10/25/08	Prepare exhibit and witness lists (.5).	T. MCCONN	0.50
10/25/08	Communicate with G. Brach re exclusivity extension issues, etc (.1).	P. N. SILVERSTEIN	0.10
10/26/08	Prepare for hearing on exclusivity (1.5)	P. N. SILVERSTEIN	1.50
10/26/08	Review Plan/DS (.6); prepare for hearing (1.1); call with P. Silverstein regarding same (.3); review witness/exhibit list re exclusivity (.2)	J.I. LEVINE	2.00
10/26/08	Travel to NY (8 hours-1/2 time); prepare for hearing on exclusivity (2.00).	G. L. BRACHT	6.00
10/27/08	Prepare for hearing on exclusivity (7.8).	G. L. BRACHT	7.80
10/27/08	Prepare for hearing re exclusivity (1.7); review witness/exhibit list regarding same (.3); strategy meeting with P. Silverstein and G. Bracht re hearing (.7)	J.I. LEVINE	2.70
10/27/08	Communicate with J. Levine, G. Brach and T. McConn re strategy and valuation issues(.4); review same(.4).	P. N. SILVERSTEIN	0.80
10/28/08	Communicate with US Trustee's office re evidentiary hearing (.1); prepare for and attend hearing on exclusivity (6.2)	P. N. SILVERSTEIN	6.30
10/28/08	Attend hearing re exclusivity (6.2).	J.I. LEVINE	6.20
10/28/08	Prepare for and attend hearing on exclusivity (6.2).	G. L. BRACHT	6.20
10/29/08	Travel to Houston (6 hours-1/2 time).	G. L. BRACHT	3.00
10/29/08	Communicate with AK team re DS objection (.6)	J.I. LEVINE	0.60
10/30/08	Conference call with Committee re DS (.7);	J.I. LEVINE	0.70
10/30/08	Prepare for and participate in conference call regarding disclosure statement objection (.7).	B. UMARI	0.70
10/30/08	Telephone conference with counsel and SRR regarding valuation and objections to disclosure statement (.7); receipt and review of amended disclosure statement (1.4).	G. L. BRACHT	2.10

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
10/31/08	Receipt and review of order granting exclusivity (.40); telephone conference with counsel and SRR regarding status and objections to disclosure statement (.70).	G. L. BRACHT	1.10
10/31/08	Attend conference call regarding disclosure statement objections (0.7).	T. MCCONN	0.70
10/31/08	Review Memo and Order Granting Motion to Extend Exclusivity (.3); internal call re DDS objection (.7)	P. N. SILVERSTEIN	1.00
10/31/08	Review court opinion re exclusivity (.6); research re DS objections (1.6)	J.I. LEVINE	2.20
11/02/08	Attend to DS issues (1.6)	J.I. LEVINE	1.60
11/03/08	Review DS and comment thereto (3.1); meet with P. Silverstein regarding same (.7); call with SRR regarding same (.5); communicate with A. Storchak re DS and other issues (.2); communicate with B. Umari and G. Bracht re same (.2)	J.I. LEVINE	4.70
11/03/08	Address DS issues and review same (.8) meet with J. Levine re DS (.7)	P. N. SILVERSTEIN	1.50
11/03/08	Review disclosure statement for objections (2.80); messages and telephone conferences with counsel and consultant regarding meeting to discuss disclosure statement, valuation, and NOLs (.70).	G. L. BRACHT	3.50
11/04/08	Prepare for and attend call with Committee re DS (.6); meeting with J. Levine re same (.6); call with SRR re valuation issues and post-mortem (.6)	P. N. SILVERSTEIN	1.80
11/04/08	Call with Committee re DS (.6); strategy meeting with P. Silverstein re DS (.6); communicate with A. Storchak re DS meeting (.1); conference call with SRR re valuation issues (.6)	J.I. LEVINE	1.90
11/05/08	Markup DS (1.8); communicate with B. Umari regarding same (.3); meet with P. Silverstein re DS/Plan issues (.7); call with J. Ultz and J. Risius re valuation (.2)	J.I. LEVINE	3.00
11/05/08	Review disclosure statement for objections (1.1); receipt and review of messages from counsel and SRR regarding status of valuation (.10).	G. L. BRACHT	1.20
11/05/08	Meeting with J. Levine re DS issues (.7); internal memo re same (.6)	P. N. SILVERSTEIN	1.30
11/06/08	Message to counsel regarding objections to disclosure statement (.30); receipt and review	G. L. BRACHT	1.60

Date	Services	Name	Hours
	of red-lined disclosure statement containing revisions and revise same (1.30).		
11/06/08	Work on DS markup (1.2); email to Weil re DS meeting (.1); call with B. Umari re DS (.3); multiple communications with SRR re DS/Plan issues (.6); draft Class 7 solicitation insert (.4).	J.I. LEVINE	2.60
11/07/08	Draft and revise DS insert (.2); multiple communications with Weil re DS meeting (.2); meet with P. Silverstein re DS hearing (.5); communicate with Weil regarding same (.2)	J.I. LEVINE	1.10
11/07/08	Receipt and review of messages regarding debtors' need to extend disclosure statement hearing (.20).	G. L. BRACHT	0.20
11/07/08	Meeting with working group re DS hearing (.5); communicate with J. Levine and A. Stochak re DS amendment, adjournment, etc. (.2)	P. N. SILVERSTEIN	0.70
11/08/08	Address DS issues (.6); communicate with N. Walsh re same (.4); address settlement possibilities (.6); communicate with A. Stochak re DS, objection deadline issues (.1); internal memo re same (.1)	P. N. SILVERSTEIN	1.80
11/10/08	Meeting with J. Levine re DS hearing (.1); communicate with B. Welch and N. Walsh re DS status, etc; (.4); communicate with A. Stochak re timing of revised DS (.2); communicate with US trustee re new hearing date (.1) attention to committee stipulation re extension of objection deadline (.1)	P. N. SILVERSTEIN	0.90
11/10/08	Attend to document production issues (1.7).	C. SAKERT	1.70
11/10/08	Review trustee objection to DS (.2); calls with V. Vron re DS hearing (.2); email with V. Vron regarding same (.1); meet with P. Silverstein re same (.1)	J.I. LEVINE	0.50
11/11/08	Receipt and review of enterprise valuation analysis (.20); review and annotate Lexington 2007 10K (1.10).	G. L. BRACHT	1.30
11/12/08	Receipt and review of Lexington financial and directors' package for September 2008 (.9); messages to and from consultants analyzing same regarding actual vs. projected performance (.40); compare projections to historical performance and sales process (.80).	G. L. BRACHT	2.10
11/13/08	Review SRR documents for potential exhibits (2.0).	G. L. BRACHT	2.00

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
11/14/08	Messages to and from Levine regarding timing of disclosure statement hearing (.30); review Lexington documents for possible exhibits for confirmation hearing (1.8).	G. L. BRACHT	2.10
11/14/08	Communicate with G. Bracht re valuation issues (.4)	J.I. LEVINE	0.40
11/18/08	Prepare draft discovery schedule for confirmation hearing (.80); review documents produced by SRR for inclusion as exhibits (1.00); messages and telephone conference with Levine regarding scheduling of confirmation hearing (.40).	G. L. BRACHT	2.20
11/25/08	Messages to and from counsel regarding scheduling of confirmation hearing and discovery (1.50); telephone conference with SRR regarding timing of hearing and report preparation (1.00); telephone conference with counsel regarding scheduling of hearing and other deadlines (.9).	G. L. BRACHT	3.40
11/25/08	Conference with G. Bracht, P. Silverstein, and J. Levine regarding strategy for valuation hearing (.9).	T. MCCONN	0.90
11/25/08	Conference call with P. Silverstein, G. Bracht and T. McConn re Plan litigation issues (.9); multiple communications with Weil re DS hearing, timing, etc. (.8); communicate with P. Silverstein regarding same (.8); attend to valuation strategy issues (4.6)	J.I. LEVINE	7.10
11/25/08	Status memo to Committee re same (1.0); communicate with J. Lucas re providing timing and schedules (.1); call with J. Levine, G. Bracht and T. McConn re plan litigation issues and post-mortem (.9); strategy meeting with J. Levine (.8)	P. N. SILVERSTEIN	2.80
11/26/08	Review CapSource objection to DS (.6); memo to Committee re same (.1); communicate with T. McConn re same (.1)	P. N. SILVERSTEIN	0.80
11/26/08	Attend to Plan litigation issues (.4); communicate with P. Silverstein and G. Bracht regarding same (.3)	J.I. LEVINE	0.70
11/26/08	Review documents received from SRR (2.0); prepare for and attend conference call with opposing counsel regarding scheduling (.8).	T. MCCONN	2.80

Date	Services	Name	Hours
11/26/08	Conference with McConn and Levine regarding discovery schedule for confirmation hearing (.80); telephone conference with debtors' counsel regarding discovery schedule for confirmation hearing (.50); messages to and from Levine regarding same (.20).	G. L. BRACHT	<u>1.50</u>
		<b>TOTAL</b>	<b>395.10</b>

Date	Services	Name	Hours
08/11/08	Communicate with A. Feiner regarding NOLs (.3); communicate with Weil re NOL issues (.2)	J.I. LEVINE	0.50
08/11/08	Correspondence (.5).	A. FEINER	0.50
08/12/08	Call with A. Feiner regarding NOL issues (.4); communicate with SRR regarding same (.6)	J.I. LEVINE	1.00
08/12/08	Receipt and review of DIP results (.30).	G. L. BRACHT	0.30
08/12/08	Receipt and review of NOL analysis and appraisals (.20).	G. L. BRACHT	0.20
08/18/08	Read disclosure statement (3.5); read POR (1.8); read 10K (1.1); review financial statements (1.2); review projections (.9); review NOL schedules (.8); section 382(l)(6) research (1.0); section 163(l) research (.8).	A. FEINER	11.10
08/19/08	Read tax disclosure (1.6); research market discount (.1); research significant modification and terms of old and new debt (1.3); research deduction of accrued OID (1.5).	A. FEINER	4.50
09/22/08	Read appraisal (.5); NOL analysis (2.5).	A. FEINER	3.00
09/22/08	Communicate with A. Feiner re NOLs and internal memo re same (.3)	P. N. SILVERSTEIN	0.30
09/23/08	NOL analysis (1.0).	A. FEINER	1.00
09/26/08	Communicate with G. Bracht and A. Feiner re NOLs (.2)	P. N. SILVERSTEIN	0.20
09/26/08	Telephone conference with Silverstein regarding NOLs (.2); messages to and from Feiner regarding same (.2); telephone conference with SRR regarding NOLs and meeting to analyze projections (.4).	G. L. BRACHT	0.80
10/02/08	Correspondence with G. Bracht re: NOLs (.5).	A. FEINER	0.50
10/03/08	Memo re: NOL treatment proposed by debtors and available options (3.7); questions on cross-ownership related to ownership change calculations (1.5).	A. FEINER	5.20
10/03/08	Research securities filings (.7).	A. CHEN	0.70
10/03/08	Multiple communications with A. Feiner et al re NOLs (.9).	J.I. LEVINE	0.90
10/03/08	Communicate with J. Levine, G. Bracht and A. Feiner re NOL issues, strategy/scenarios (.6); review A. Feiner's analysis of NOLs and internal memo re same (.4).	P. N. SILVERSTEIN	1.00
10/07/08	Correspondence with SRR re: NOL issues (1.0).	A. FEINER	1.00
10/13/08	Read description of various classes of equity (1.3).	A. FEINER	1.30
10/14/08	Conf. call with G. Bracht, SRR re: NOLs (1.);	A. FEINER	2.80

Date	Services	Name	Hours
	notes on conf. call (.3); research assignment re: discount rate applicable to NOLs (.5); research assignment re: capital contribution rule for ownership change after ownership change (1.9).		
10/14/08	Messages to and from SRR and counsel regarding NOLs and other valuation issues (.50); telephone conference with SRR and Feiner regarding NOLs (1.20).	G. L. BRACHT	1.70
10/15/08	Research re: (l)(6) second ownership change (.6); email to JRR re: same (.2); proxy ownership provisions (1.3).	A. FEINER	2.10
10/15/08	Assisted in researching valuation of net operating losses (1.0).	M.S. BLACKER	1.00
10/15/08	Reviewing valuation reports regarding valuation of certain corporate losses and researching various valuation methods on certain corporate losses (2.1).	W. S. BECKER	2.10
10/16/08	Researched net operating loss issues (1.4).	M.S. BLACKER	1.40
10/16/08	Read Mirant valuation reports re: discount rate to value NOLs (1.8); review schedule prepared by debtor showing effect of 382(l)(6) (1.); notes on problems and potential problems with debtor's calculation of PV of NOLs (.8).	A. FEINER	3.60
10/16/08	Communicate with G. Brach and J. Levine re NOL issues (.1); communicate with A. Feiner re same (.2)	P. N. SILVERSTEIN	0.30
10/16/08	Multiple calls with SRR re NOLs (.3)	J.I. LEVINE	0.30
10/16/08	Telephone conferences with counsel and SRR regarding proper treatment of NOLs in valuation (1.3).	G. L. BRACHT	1.30
10/20/08	Call with A. Feiner and G. Brach re discount rate (.4)	P. N. SILVERSTEIN	0.40
10/20/08	Read valuation decision in Mirant (1.); correspondence with P. Silverstein, G. Bracht re: discount rate (.4).	A. FEINER	1.40
10/28/08	Read disclosure statement (4.3).	A. FEINER	4.30
10/29/08	Correspondence with P. Silverstein re: PDR (.5).	A. FEINER	0.50
10/29/08	Communicate with A. Feiner re tax issues (.2)	P. N. SILVERSTEIN	0.20
11/03/08	Review debtor NOL analysis to prepare for conference call (.8); conference call re: incorporation of NOL utilization into SRR projections (.5); review SRR projections (1.5); draft footnotes to projections (1.2).	A. FEINER	4.00
11/03/08	Call with SRR and A. Feiner re NOL (.4)	J.I. LEVINE	0.40

Date	Services	Name	Hours
11/03/08	Confirm section 382 rates for Oct. & Nov. (.5).	J. B. SCHWARCZ	0.50
11/04/08	Confirm AFR rates (.3).	J. B. SCHWARCZ	0.30
11/04/08	Communicate with A. Feiner and SRR re NOLs (.3)	J.I. LEVINE	0.30
11/04/08	Tax disclosure statement issues (1.8).	A. FEINER	1.80
11/06/08	Tax disclosure statement issues (2.1).	A. FEINER	2.10
11/08/08	Communicate with A. Feiner re tax issues (.7); communicate with P. Silverstein regarding same (.2)	J.I. LEVINE	0.90
11/08/08	Communicate with J. Levine re tax issues (.1); internal memo re same (.1)	P. N. SILVERSTEIN	0.20
11/11/08	File notes re: calls with JRR on NOLs (.6).	A. FEINER	0.60
		<b>TOTAL</b>	<b>68.50</b>

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
08/01/08	Review Debtors' cash flow results for week ending 7/25/08 (.10)	P. N. SILVERSTEIN	0.10
08/07/08	Review Debtors' cash flow results for week ending 8/1/08 (.10)	P. N. SILVERSTEIN	0.10
09/01/08	Review cash flow results for week ending August 22, 2008 (.1)	P. N. SILVERSTEIN	0.10
09/19/08	Review cash flow projections for week ended September 12, 2008 (.1)	P. N. SILVERSTEIN	0.10
09/29/08	Review August MOR (.2)	P. N. SILVERSTEIN	0.20
09/29/08	Review August monthly operating report (.2)	J.I. LEVINE	0.20
09/30/08	Review 13-week forecast (.2); communicate with P. Silverstein regarding same (.1)	J.I. LEVINE	0.30
09/30/08	Meet with J. Levine regarding 13-week forecast (.1)	P. N. SILVERSTEIN	0.10
09/30/08	Review cash recoupment and distribution projections for 13-week ending December 19, 2008; communicate with Committee re same (.1)	P. N. SILVERSTEIN	0.10
10/02/08	Review MOR (.3)	J.I. LEVINE	0.30
10/15/08	Review correspondence re MPR (.1); communicate with P. Silverstein regarding same (.1);	J.I. LEVINE	0.20
10/15/08	Communicate with J. Levine re status (.1)	P. N. SILVERSTEIN	0.10
10/27/08	Review MOR (.3)	J.I. LEVINE	0.30
11/06/08	Review DIP results (.2)	J.I. LEVINE	0.20
11/12/08	Review directors package (.6); communicate with SRR regarding same (.2)	J.I. LEVINE	0.80
11/12/08	Review September Directors Package; monthly budget by division (.2); communicate with SRR and AK team re same (.2)	P. N. SILVERSTEIN	0.40
<b>TOTAL</b>			<b>3.60</b>

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
08/25/08	Review revised case management order (.3); communicate with P. Silverstein regarding same (.2).	J.I. LEVINE	0.50
08/25/08	Communicate with J. Levine regarding Case Management Order issues (.20)	P. N. SILVERSTEIN	0.20
08/26/08	Communicate with P. Silverstein regarding case management order (.1); communicate with C. Tseng regarding same (.1)	J.I. LEVINE	0.20
10/15/08	Review US Trustee's correspondence with Debtors' counsel re delinquency in filing MORs (.1) and call from P. Schwartzberg (.2)	P. N. SILVERSTEIN	0.30
10/20/08	Pulling files from docket for Jon Levine (.3).	A.Z. BUNNELL	0.30
10/21/08	Filed Objection to 2nd Debtors' Motion for Exclusivity in case 08-11153 (.3); Created and filed affidavit of service (.5); Served the document to service list (.2).	A.Z. BUNNELL	1.00
10/22/08	Letter to Hon M. Glenn re evidentiary hearing matters (.2); review Order (.1); communicate with several Committee members re same (2); call with J. Levine re same (.1)	P. N. SILVERSTEIN	0.60
10/23/08	Call with Chambers re Amendment to Order for purposes of date clarification (.1)	P. N. SILVERSTEIN	0.10
10/23/08	Preparing hearing binders for Jon Levine and Gerry Bracht (5.2).	A.Z. BUNNELL	5.20
10/27/08	Preparing hearing binders and exhibits for hearing (3.0).	A.Z. BUNNELL	3.00
10/30/08	Scanning and filing on ECF the Monthly Fee Statement; Preparing an Affidavit of Service, getting it notarized, scanning, and filing it on ECF (1.2).	A.Z. BUNNELL	1.20
11/03/08	Research regarding recently filed disclosure statement for Jon Levine (.4).	A.Z. BUNNELL	0.40
11/05/08	Delivery of letter to Judge Glenn (2.0)	A.Z. BUNNELL	2.00
11/06/08	Finding and printing docket for case 08-11153 for Jon Levine (.2).	A.Z. BUNNELL	0.20
11/06/08	Review 10/31 DIP results (.6)	P. N. SILVERSTEIN	0.60
11/17/08	Research regarding court transcript and docket for case 08-11153 for Jon Levine (.4).	A.Z. BUNNELL	0.40
11/24/08	Filing October Fee Statement (.2); Creating and Filing Affidavit of Service (.3); Serving the document to service list (.2).	A.Z. BUNNELL	0.70
<b>TOTAL</b>			<b>16.90</b>

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
08/07/08	Communicate with G. Ehrlich regarding senior notes claims (.3); communicate with P. Silverstein regarding same (.3); discussion with SRR regarding claim amount (.8)	J.I. LEVINE	1.40
08/07/08	Communicate with J. Levine regarding senior notes claims (.30)	P. N. SILVERSTEIN	0.30
08/12/08	Review asbestos stipulation (.3)	J.I. LEVINE	0.30
08/20/08	Communicate with C. Tseng regarding Wacker claim (.2)	J.I. LEVINE	0.20
08/20/08	Communicate with J. Levine regarding Wacker hearing and communicate with Wacker counsel (.20).	P. N. SILVERSTEIN	0.20
08/21/08	Communicate with T. Taylor regarding asbestos issues (.20)	P. N. SILVERSTEIN	0.20
08/22/08	Calls with T. Taylor and J. Levine regarding asbestos issues and internal memo regarding same (1.0)	P. N. SILVERSTEIN	1.00
08/22/08	Call with T. Taylor and P. Silverstein regarding asbestos issues (.6); follow up with T. Taylor regarding same (.4)	J.I. LEVINE	1.00
08/22/08	Complete preparation for, participate in, and follow up from conference call with Paul Silverstein and Jonathan Levine regarding asbestos claim issues (1.0).	T. TAYLOR	1.00
08/22/08	Review documents and filings to begin assessing asbestos claim issues (1.0).	T. TAYLOR	1.00
08/24/08	Work on gathering and assessing information on asbestos claimants (.4).	T. TAYLOR	0.40
08/26/08	Follow up on asbestos issues (.4).	T. TAYLOR	0.40
08/26/08	Communicate with T. Taylor regarding asbestos claims (.2)	J.I. LEVINE	0.20
08/26/08	Communicate with B. Welch regarding sale of Wacker claim and related calls (.50).	P. N. SILVERSTEIN	0.50
08/29/08	Call with T. Taylor regarding asbestos claims (.4); communicate with R. Reckmeyer regarding asbestos issues (.3); review same (.6)	J.I. LEVINE	1.30
08/29/08	Research claims docket re: asbestos tort claimants (.9); email/call w J Levine and T Taylor re: same (.3).	JEREMY B. RECKMEYER	1.20
09/02/08	Confer with Tom Taylor regarding request to assist in investigating asbestos related claims under amended joint plan of reorganization (.4); review debtors' amended joint plan of reorganization (.5); review proofs of claims	G. SULLIVAN	3.00

Date	Services	Name	Hours
	no. 269 and 275 (.2); brief review of relevant insurance policies (.9); telephone conference with asbestos plaintiff attorney Bryan Frink regarding handling of asbestos claims under amended joint plan (.4); prepare memorandum to Tom Taylor regarding conversation with attorney Frink (.6).		
09/03/08	Follow-up on calls to Kelly Ferraro law firm regarding handling of asbestos-related claims under amended joint plan of reorganization (.5); prepare memorandum to Tom Taylor regarding status of discussions with asbestos plaintiffs' counsel (.5); telephone conference with Jonathan Levine regarding status of calls to plaintiffs' asbestos counsel (.4); follow-up call to plaintiffs' counsel confirming prior information (.6).	G. SULLIVAN	2.50
09/03/08	Call with G. Sullivan regarding asbestos claims (.4); communicate with T. Taylor regarding same (.1); meet with P. Silverstein re same (.2); review schedules regarding asbestos claims (.3).	J.I. LEVINE	1.00
09/04/08	Analysis of asbestos claim issue (.7)	J.I. LEVINE	0.70
09/05/08	Review stipulation of CapSource regarding POCs (.2)	J.I. LEVINE	0.20
09/10/08	Wacker hearing update (.1).	P. N. SILVERSTEIN	0.10
09/30/08	Meet with J. Levine regarding claims (.2)	P. N. SILVERSTEIN	0.20
10/06/08	Communicate with T. Soberay re Tech Machine Claims against Lexington (.1); review of his documents (.2)	P. N. SILVERSTEIN	0.30
10/12/08	Communicate with J. Levine re strategy and re asbestos issues (1.0)	P. N. SILVERSTEIN	1.00
10/30/08	Review claims schedule compilation (.8)	J.I. LEVINE	0.80
11/04/08	Review claims listing for Rubber and Lexington Precision and analysis re transferred claims (.6); strategy re claim voting (.2)	P. N. SILVERSTEIN	0.80
11/06/08	Review research re asbestos claims/plan issues (.6)	J.I. LEVINE	0.60
11/06/08	Discuss issues with J. Levine (0.2); perform legal research on standing of committee to object to proofs of claim (0.8)	B. UMARI	1.00
11/06/08	Research re Committee standing to object to claims (.4)	J.I. LEVINE	0.40
11/13/08	Meet with P. Silverstein re asbestos claims	J.I. LEVINE	0.60

RE: CLAIMS

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<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
	(.2); communicate with B. Umari re asbestos claims (.4)		
11/13/08	Meet with J. Levine re asbestos claims issues (.2); review factual research re same (.3)	P. N. SILVERSTEIN	0.50
11/16/08	Draft objection to asbestos claims (0.5).	B. UMARI	0.50
11/17/08	Revise objection to asbestos claims.	B. UMARI	0.50
11/17/08	Review objection re asbestos claims (.2)	J.I. LEVINE	0.20
			<hr/>
		<b>TOTAL</b>	<b>25.50</b>

Date	Services	Name	Hours
08/01/08	Status call with R. Mecherle (.4); call with N. Walsh (.5).	J.I. LEVINE	0.90
08/04/08	Communicate with R. Mecherle (.4); communicate with SRR regarding status update (.8).	J.I. LEVINE	1.20
08/05/08	Call with R. Mecherle (.3)	J.I. LEVINE	0.30
08/06/08	Communicate with G. Bracht regarding status update (.3).	J.I. LEVINE	0.30
08/07/08	Communicate with N. Walsh regarding status of backup for projections (.20)	P. N. SILVERSTEIN	0.20
08/07/08	Call with N. Walsh regarding status update (.4)	J.I. LEVINE	0.40
08/08/08	Committee Conference call and post mortem (1.0); communicate with R. Mecherle re status (.20)	P. N. SILVERSTEIN	1.20
08/08/08	Call with D. Schimmel (.4). Calls with SRR regarding strategy (.6); prepare for and attend conference call (1.0).	J.I. LEVINE	2.00
08/13/08	Status update with N. Walsh and follow-up (.30).	P. N. SILVERSTEIN	0.30
08/13/08	Calls with multiple creditors (.8)	J.I. LEVINE	0.80
08/18/08	Communicate with JT King regarding Plan/DS issues (.3); multiple communications with B. Welch (.4)	J.I. LEVINE	0.70
08/19/08	Internal strategy call (.9); communicate with SRR regarding information flow (.6)	J.I. LEVINE	1.50
08/20/08	Attend Committee conference call (1.2); review Wacker resignation (.1); communicate with B. Welch regarding same (.2)	J.I. LEVINE	1.50
08/20/08	Committee conference call and post-mortem (1.2)	P. N. SILVERSTEIN	1.20
08/20/08	Telephone conference with committee regarding status, pending motions, and experts (1.2).	G. L. BRACHT	1.20
08/20/08	Attend conference call with Committee members and SRR representatives (1.2).	T. MCCONN	1.20
08/21/08	Calls with B. Welch regarding status update (.4); internal strategy meeting (.7)	J.I. LEVINE	1.10
08/25/08	Calls with various committee members regarding status update (1.1)	J.I. LEVINE	1.10
08/28/08	Filing July's monthly statement of fees with the Court in case number 08-11153 (.8).	A.Z. BUNNELL	0.80
08/29/08	Pulling the Debtor's Joint Amended Plan for Reorganization from the docket of case	A.Z. BUNNELL	0.20

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
	number 08-11153 (.2).		
08/29/08	Call with N. Walsh (.3).	J.I. LEVINE	0.30
09/01/08	Communicate with J. Levine regarding strategy issues (.4); communicate with J. Ultz re diligence issues; review outstanding items lists (.3).	P. N. SILVERSTEIN	0.70
09/02/08	Call with N. Walsh regarding claims (.3); communicate with SRR regarding same (.2); communicate with P. Silverstein regarding strategy (.4)	J.I. LEVINE	0.90
09/05/08	Communication with AK team regarding various open issues/status update (.4); communicate with SRR regarding same (.3)	J.I. LEVINE	0.70
09/05/08	Communicate with AK working group regarding status/update (.4).	P. N. SILVERSTEIN	0.40
09/08/08	Call with JT King regarding various case issues (.9); communicate with Committee regarding reforecasting projections and Vienna facility (.4); communicate with SRR regarding same (.5); draft lengthy strategy email to Committee (.4).	J.I. LEVINE	2.20
09/10/08	Call with JT King (.3)	J.I. LEVINE	0.30
09/11/08	Status communication with SRR (.6).	J.I. LEVINE	0.60
09/12/08	Lengthy call with R. Mecherle (.9); communicate with B. Welch re status (.3); status meeting with P. Silverstein (.4)	J.I. LEVINE	1.60
09/12/08	Status meeting with J. Levine (.4); call with P. Schwartzberg, US Trustee re committee (.1)	P. N. SILVERSTEIN	0.50
09/15/08	Communicate with AK team regarding status/strategy (1.0)	P. N. SILVERSTEIN	1.00
09/15/08	Communicate with N. Walsh re status (.2); call with B. Welch regarding same (.1); call with R. Mecherle re same (.5)	J.I. LEVINE	0.80
09/16/08	Strategy meeting with P. Silverstein (.9)	J.I. LEVINE	0.90
09/17/08	Review A. Strockak's email re status (.1); communicate with B. Welch regarding same (.2); communicate with P. Silverstein regarding same (.3); conference call with SRR regarding same (.6); call with R. Mecherle regarding same (.2); communicate with G. Bracht regarding same (.2)	J.I. LEVINE	1.60
09/17/08	Communicate with J. Levine regarding Weil's status response email (.3)	P. N. SILVERSTEIN	0.30
09/18/08	Status call with R. Mecherle (.2)	J.I. LEVINE	0.20

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
09/19/08	Draft email to A. Stochak re document flow, etc. (.2); review Committee by-laws (.3); communicate with P. Silverstein regarding same (.2); status meeting with P. Silverstein (.3); communicate with Committee (.2)	J.I. LEVINE	1.20
09/19/08	Communicate with J. Levine regarding document flow issues (.2); status meeting with J. Levine (.3)	P. N. SILVERSTEIN	0.50
09/20/08	Communicate with US Trustee re Committee by laws (.1)	P. N. SILVERSTEIN	0.10
09/21/08	Communicate with US Trustee regarding Committee bylaws re ties (.1)	P. N. SILVERSTEIN	0.10
09/22/08	Call with B. Welch regarding various issues (.3)	J.I. LEVINE	0.30
09/23/08	Lengthy status report to Committee (.6)	J.I. LEVINE	0.60
09/23/08	Call with SRR and post-mortem (.6)	P. N. SILVERSTEIN	0.60
09/24/08	Review A. Stochak email (.2)	J.I. LEVINE	0.20
09/25/08	Strategy meeting with P. Silverstein (.3); communicate/call with SRR re strategy (.4); committee conference call (1.1);	J.I. LEVINE	1.80
09/25/08	Strategy meeting with J. Levine (.3); committee call (1.1); call with SRR re strategy (.4)	P. N. SILVERSTEIN	1.80
09/25/08	Telephone conference with committee and advisors regarding status and response to Lexington (1.1).	G. L. BRACHT	1.10
09/25/08	Communicate/call with Committee and AK Working Group re same (1.1).	P. N. SILVERSTEIN	1.10
09/29/08	Call with N. Walsh re status (.2)	P. N. SILVERSTEIN	0.20
10/01/08	Status call with P. Silverstein, et al. (.4)	J.I. LEVINE	0.40
10/01/08	Status call with J. Levine, et al (.4)	P. N. SILVERSTEIN	0.40
10/02/08	Communicate with various Committee members re status (.4)	J.I. LEVINE	0.40
10/03/08	Multiple communications with P. Silverstein regarding committee issues (.8)	J.I. LEVINE	0.80
10/03/08	Communicate with G. Bracht re strategy re meeting with Debtors (.3); Communicate with J. Levine, G. Bracht and several Committee members re meeting with Debtors (.4)	P. N. SILVERSTEIN	0.70
10/04/08	Call with B. Welch, G. Brach and SRR re status update of document flow and follow up re same (.4)	P. N. SILVERSTEIN	0.40
10/05/08	Update call with SRR and post-mortem (1.0)	P. N. SILVERSTEIN	1.00

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
10/06/08	Review SRR's communications with WY Campbell requesting Connector Seal data/backup (.1)	P. N. SILVERSTEIN	0.10
10/06/08	Communicate with P. Silverstein re Strochak email (.3); draft and revise same (.3)	J.I. LEVINE	0.60
10/07/08	Communicate with G. Bracht re status(.2)	P. N. SILVERSTEIN	0.20
10/08/08	Call with A. Strochak re open matters (.1); Communicate with Committee members re settlement meeting and calls with N. Walsh and B. Welch, etc. (.5); Communicate with J. Levine re settlement meeting (.3)	P. N. SILVERSTEIN	0.90
10/08/08	Communicate with G. Reisman re Committee issues (.4); communicate with P. Silverstein re meeting with Debtors (.3)	J.I. LEVINE	0.70
10/09/08	Communicate with B. Welch re open items (.2); status report with P. Silverstein (.6)	J.I. LEVINE	0.80
10/10/08	Communicate with A. Strochak re status of meeting (.1)	P. N. SILVERSTEIN	0.10
10/11/08	Communicate with J. Levine re meeting with Debtors (.1); call with SRR and Committee re same (.7); and post-mortem calls (.2)	P. N. SILVERSTEIN	1.00
10/11/08	Communicate with SRR re Committee meeting with Debtors (.4)	J.I. LEVINE	0.40
10/12/08	Communicate with Committee re meeting with Debtors (.5); prepare for same (.9)	J.I. LEVINE	1.40
10/13/08	Conference call with Committee (.5)	J.I. LEVINE	0.50
10/13/08	Communicate with B. Welch re meeting (.1)	P. N. SILVERSTEIN	0.10
10/14/08	Call with N. Walsh and R. Mecherle re various issues (.6)	J.I. LEVINE	0.60
10/15/08	Prepare for and attend committee call (1.0)	P. N. SILVERSTEIN	1.00
10/16/08	Communicate with G. Brach and J. Levine re data flow issues (.2); Meeting with J. Levine re strategy (.4)	P. N. SILVERSTEIN	0.60
10/16/08	Meeting with P. Silverstein re strategy (.4)	J.I. LEVINE	0.40
10/17/08	Status call with several committee members (.8)	J.I. LEVINE	0.80
10/20/08	Communicate with C. Tseng re exclusivity objection deadline (.2)	J.I. LEVINE	0.20
10/20/08	Call with committee members (.5)	P. N. SILVERSTEIN	0.50
10/20/08	Conference call with SRR (1.2);	J.I. LEVINE	1.20
10/20/08	Telephone conferences with SRR and committee members regarding valuation and meeting with debtors' (1.20).	G. L. BRACHT	1.20

Date	Services	Name	Hours
10/21/08	Communicate with various Committee members re settlement meeting (.5)	P. N. SILVERSTEIN	0.50
10/21/08	Communicate with JT King re meeting with Debtors (.2); communicate with N. Walsh and B. Welch regarding same (.7); call with N. Walsh regarding same (.3)	J.I. LEVINE	1.20
10/22/08	Communicate with A. Storchak re meeting and other issues (.2)	J.I. LEVINE	0.20
10/23/08	Communicate with A. Storchak re meeting with Debtors (.2)	J.I. LEVINE	0.20
10/24/08	Communicate with Committee re meeting with Debtors (.4); multiple communications with Weil re meeting issues (.3)	J.I. LEVINE	0.70
10/26/08	Prepare for meeting with Debtors (.8)	J.I. LEVINE	0.80
10/26/08	Prepare for settlement meeting (.6); calls with committee members (.4)	P. N. SILVERSTEIN	1.00
10/27/08	Communicate with J. Levine, G. Brach and T. McConn re strategy and valuation issues(.4); review same(.4); call with Committee and AK team (.7); Prepare for and attend Meeting with Debtors (3.0); follow up calls with Committee (.5)	P. N. SILVERSTEIN	4.20
10/27/08	Communicate with Committee re meeting (.3); communicate with Debtors' counsel regarding same (.1); settlement meeting with Debtors (3.0); follow up call with Committee (.5)	J.I. LEVINE	3.90
10/27/08	Attend settlement conference with debtors (2.00).	G. L. BRACHT	2.00
10/28/08	Status update to Committee (.4)	J.I. LEVINE	0.40
10/28/08	Call with Committee members (.5)	P. N. SILVERSTEIN	0.50
10/29/08	Call with R. Mecherle (.4)	J.I. LEVINE	0.40
10/30/08	Communicate with Committee members re status update (.4)	J.I. LEVINE	0.40
10/30/08	Call with committee members (.5)	P. N. SILVERSTEIN	0.50
10/31/08	Committee conference call (1.0)	P. N. SILVERSTEIN	1.00
10/31/08	Committee conference call (1.0)	J.I. LEVINE	1.00
11/03/08	Communicate with Committee members re status update (.3)	J.I. LEVINE	0.30
11/04/08	Review settlement scenarios (1.8); call with J. Ultz regarding same (.2)	J.I. LEVINE	2.00
11/05/08	Call with SRR re plan issues (.3)	J.I. LEVINE	0.30

<b>Date</b>	<b>Services</b>	<b>Name</b>	<b>Hours</b>
11/06/08	Conference call with Committee, P. Silverstein and SRR (1.1)	J.I. LEVINE	1.10
11/06/08	Prepare for and attend conference call with Committee and SRR (1.1); post-mortem with N. Walsh, et al (.4)	P. N. SILVERSTEIN	1.50
11/06/08	Telephone conference with client and others regarding valuation and disclosure statement (1.1).	G. L. BRACHT	1.10
11/07/08	Calls with B. Welch and N. Walsh re status (.8)	J.I. LEVINE	0.30
11/08/08	Multiple communicates with Committee members re Plan/DS issues (.6)	J.I. LEVINE	0.60
11/10/08	Communicate with Committee re status update (.2); multiple calls with B. Welch and N. Walsh (.6); calls with M. Linett re valuation issues (.6); review settlement scenarios (.7); calls with SRR re same (.5); review proposed settlement (.4)	J.I. LEVINE	3.00
11/10/08	Call with various Committee members re status and strategy (.7);	P. N. SILVERSTEIN	0.70
11/11/08	Communicate with B. Welch (.6)	P. N. SILVERSTEIN	0.50
11/11/08	Communicate with various unsecured creditors (.3); call with B. Welch, et al (.6); work with Committee members re settlement proposal; (1.8); call with M. Linett regarding same (.3)	J.I. LEVINE	3.00
11/12/08	Communicate with R. Mecherle (.2); work on settlement proposal (.7); communicate with M. Linett regarding same (.4); status call with P. Silverstein re settlement strategy (.5)	J.I. LEVINE	1.80
11/12/08	Status call re settlement strategy (.5)	P. N. SILVERSTEIN	0.50
11/13/08	Communicate with J. Levine re DS meeting (.3); communicate with B. Welch re corporate governance matters, EBITDA issue, settlement, etc.(.4)	P. N. SILVERSTEIN	0.70
11/13/08	Communicate with various Committee members re status (.9); draft and revise settlement terms (.8); communicate with Jefferies and other Committee members re settlement (.2); communicate with P. Silverstein re settlement meeting (.3)	J.I. LEVINE	2.10
11/14/08	Communicate with N. Walsh re status update (.3)	J.I. LEVINE	0.30
11/14/08	Communicate with B. Welch re corporate governance matters, EBITDA issue,	P. N. SILVERSTEIN	0.30

RE: COMMITTEE MATTERS

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Date	Services	Name	Hours
	settlement, etc.(.4)		
11/18/08	Calls with G. Bracht re strategy (.6)	J.I. LEVINE	0.60
11/20/08	Communicate with various Committee members (.5)	J.I. LEVINE	0.50
11/21/08	Call with N. Walsh (.3); meet with P. Silverstein re strategy (.6)	J.I. LEVINE	0.90
11/21/08	Strategy meeting with J. Levine (.6)	P. N. SILVERSTEIN	0.60
11/25/08	Status update with client (.3)	J.I. LEVINE	<u>0.30</u>
		<b>TOTAL</b>	<b>100.00</b>